

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

HI.Q, INC.,<sup>1</sup>

Debtor.

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)  
) Chapter 7  
)  
) Case No. 23-\_\_\_\_\_ (\_\_\_\_)  
)  
)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Hi.Q, Inc. (the “Debtor”), as debtor in the above-captioned case (the “Chapter 7 Case”), has filed its respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 1007-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that were available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

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<sup>1</sup> The Debtor in the above-captioned chapter 7 case, along with the last four digits of the Debtor's federal tax identification number, is as follows: Hi.Q, Inc. (1588). The location of the Debtor's corporate headquarters and service address is 5465 Legacy Dr. Suite 650, Plano, Texas 75024.

The Debtor and its present directors, officers, employees, and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. The Debtor and its present directors, officers, employees, and attorneys disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtor's advisors. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. Further discovery, independent investigation, and analysis may supply additional facts and add meaning to known facts. Thus, nothing contained in the Schedules and Statements is intended or should be construed as an admission by the Debtor. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects (in its sole and absolute discretion), including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtor's rights with respect to the Chapter 7 Case, and specifically with respect to any issues involving Claims, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

A listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statements) by the Debtor is a statement of what appears in the Debtor's books and records and does not reflect any admission or conclusion of the Debtor regarding

whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized by the Bankruptcy Court.

2. **Description of Cases and “as of” Information Date.** On August 30, 2023 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code.

**Subject to paragraph 1, the asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of the Petition Date, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of the Petition Date.**

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of the Petition Date in the Debtor’s books and records. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date.
4. **Recharacterization.** Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s businesses. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate in its sole and absolute discretion, including, without limitation, whether contracts or leases listed herein, if any, were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code.

6. **Insiders.** For purposes of the Schedules and Statements, the Debtor defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only, and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

7. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F as “priority,” (c) Schedule E/F as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.
  
8. **Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtor.
  
9. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) the Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
  
10. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
  - a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
  
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  
  - c. **Liens.** Property listed in the Schedules and Statements, if any, are presented without consideration of any liens that may attach (or have attached) to such property.

11. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
12. **Setoffs.** The Debtor may incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions and other disputes between the Debtor and the other entities. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statements.

### **Specific Disclosures with Respect to the Debtor's Schedules**

Given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtor's assets as of the Petition Date, unless otherwise noted below. In Part 11, the federal net operating losses for tax year 2022 (the "NOL") are listed as undetermined because the Debtor has not attempted to value the NOL in light of the chapter 7 bankruptcy filing.

**Schedule D.** Any Claim listed on Schedule D may have incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive and subject to ongoing investigation by the Debtor. Accordingly, not all such dates are included. Any Claim listed on Schedule D, however, appears to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

### **Specific Disclosures with Respect to the Debtor's Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer purportedly made by the Debtor within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), if any, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals).

**Statement 7.** Any information contained in Statement 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**\*\*SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE\*\***

**Fill in this information to identify the case:**

Debtor name Hi.Q, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,345,376.96</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>1,345,376.96</u>

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 67,486,421.13**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 189,216,641.78

**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$ 256,703,062.91

**Fill in this information to identify the case:**Debtor name Hi.Q, Inc.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ 0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Type of account	Last 4 digits of account number	
3.1. <u>See Schedule A/B Attachment 3.1</u>	_____	____ _	\$ 511,915.07
3.2. _____	_____	____ _	\$ _____

**4. Other cash equivalents (Identify all)**

4.1. _____	\$ _____
4.2. _____	\$ _____

**5. Total of Part 1**

\$ 511,915.07

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. <u>HSA Plan - Deposit - Health Equity, Inc.</u>	\$ 40,500.00
7.2. <u>Lease Security Deposit - Charleston Investment Group, LLC - Lease ends 12/31/23</u>	\$ 40,000.00



Debtor

Hi.Q, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>23. Total of Part 5</b>				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$ _____
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
_____	\$ _____	_____	\$ _____

Debtor

Hi.Q, Inc.

Name

Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computers, various models	\$ 17,589.20	Straight-Line	\$ 17,589.20
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 17,589.20

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Hi.Q, Inc.

Name

Case number (if known)

**Part 8:** Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ _____

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

Hi.Q, Inc.

Name

Case number (if known)

**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2513 Charleston Rd. Suite 102 Mountain View, CA, 94043	Leased	\$		\$ 0.00
55.2 Office Building		\$		\$
55.3		\$		\$
55.4 5465 Legacy Dr. Suite 650, Plano TX, 75024 - Office Building	Leased	\$		\$ 0.00
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations Customer Leads	\$ 0.00		\$ 0.00
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor

Hi.Q, Inc.  
Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Federal NOL's

State Refunds - See Schedule A/B 72 Attachment

Tax year 2022 \$ Undetermined  
Tax year 2021 \$ 50,320.00  
Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

See Schedule A/B Attachment 75

\_\_\_\_\_ \$ TBD

Nature of claim

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Agent Referral Receivable \$ 175,000.00

Software Reimbursement \$ 30,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 255,320.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

Hi.Q, Inc.  
Name

Case number (if known)

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 511,915.07	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 560,552.68	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.01	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 17,589.20	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... ➔		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 255,320.00	
91. <b>Total.</b> Add lines 80 through 90 for each column..... 91a.	\$ 1,345,376.96	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,345,376.96

## Fill in this information to identify the case:

Debtor name Hi.Q, Inc.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	<u>Silicon Valley Bank</u>	<u>Letter of credit</u>	<u>\$ 250,000.00</u>	<u>\$ 250,000.00</u>
	<b>Creditor's mailing address</b> <u>505 Howard Street, Floor 3</u> <u>San Francisco, CA 94105</u>	<b>Describe the lien</b> <u>First priority lien</u>		
	<b>Creditor's email address, if known</b> <u>jhartmann@svb.com</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>12/31/21</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	<b>Last 4 digits of account number</b> <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>TriplePoint Venture Growth BDC Corp</u> <u>Second Priority</u>			
2.2	<b>Creditor's name</b> <u>TriplePoint Venture Growth BDC Corp</u>	<b>Describe debtor's property that is subject to a lien</b> <u>All assets of the entity</u>	<u>\$ 50,000,000.00</u>	<u>\$ 0.00</u>
	<b>Creditor's mailing address</b> <u>2755 Sand Hill Rd., Suite 150</u> <u>Menlo Park, CA 94025</u>	<b>Describe the lien</b> <u>Second priority lien</u>		
	<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>12/17/18</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	<b>Last 4 digits of account number</b> <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
3.	<b>Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>		<u>\$ 67,486,421.13</u>	

## Part 1: Additional Page

## Column A

## Amount of claim

Do not deduct the value of collateral.

## Column B

## Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.3</b> <b>Creditor's name</b> DASIR, LLC	<b>Describe debtor's property that is subject to a lien</b> All assets of the entity <div style="text-align: right;">\$ 6,500,000.00</div>
<b>Creditor's mailing address</b> 410 Park Avenue, Suite 900 New York, NY 10022	<div style="text-align: right;">\$ Undetermined</div>
<b>Creditor's email address, if known</b> tdaileader@drivetrainllc.com	<b>Describe the lien</b> First priority lien
<b>Date debt was incurred</b> 12/13/21 <b>Last 4 digits of account number</b> N/A	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.2	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

<b>2.4</b> <b>Creditor's name</b> Quote Velocity, LLC	<b>Describe debtor's property that is subject to a lien</b> Cash at Silicon Valley Bank and Bridge Bank <div style="text-align: right;">\$ 6,988,428.00</div>
<b>Creditor's mailing address</b> 4260 NW 1st Ave. Suite 57 Boca Raton, FL 33431	<div style="text-align: right;">\$ 0.00</div>
<b>Creditor's email address, if known</b> accounting@quotevelocity.com	<b>Describe the lien</b> Pre-judgment attachment order, third priority
<b>Date debt was incurred</b> 10/10/22 - 12/8/22 <b>Last 4 digits of account number</b> N/A	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.2, 2.3	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

**Part 1: Additional Page****Column A****Amount of claim**

Do not deduct the value of collateral.

**Column B****Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.5</b> <b>Creditor's name</b> Innovative Employee Solutions, Inc.	<b>Describe debtor's property that is subject to a lien</b> Cash at Silicon Valley Bank \$ 3,747,993.13      \$ 0.00
<b>Creditor's mailing address</b> 9665 Granite Ridge Dr., Suite 420 San Diego, CA 92123	<b>Describe the lien</b> Pre-judgment attachment order, third priority
<b>Creditor's email address, if known</b> ldunn@innovative-es.com	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Date debt was incurred</b> 9/12/22 - 12/18/22 <b>Last 4 digits of account number</b> N/A	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2, 2.3</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

<b>2.</b> <b>Creditor's name</b>   <b>Creditor's mailing address</b>   <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Describe debtor's property that is subject to a lien</b>  \$ _____ \$ _____  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

**Fill in this information to identify the case:**

Debtor Hi.Q, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_

**Total claim****Priority amount**

\$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<div>Nonpriority creditor's name and mailing address</div> <div>See Schedule E/F Attachment 3.1</div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ 189,216,641.78</div>
3.2	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ </div>
3.3	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ </div>
3.4	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ </div>
3.5	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ </div>
3.6	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: </div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$ </div>

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 189,216,641.78

5c. **Total of Parts 1 and 2**

5c.

\$ 189,216,641.78

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Hi.Q, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	See Schedule G Attachment	
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**Debtor name Hi.Q, Inc.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Health IQ Insurance Services, Inc.</u>	<u>5465 Legacy Dr. Suite 650</u> Street <u>Plano, TX 75024</u> City State ZIP Code	<u>TriplePoint Venture Growth BDC Corp</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Health IQ Insurance Services, Inc.</u>	<u>5465 Legacy Dr., Suite 650</u> Street <u>Plano TX 75024</u> City State ZIP Code	<u>Silicon Valley Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Health IQ Insurance Services Inc.</u>	<u>5465 Legacy Dr., Suite 650</u> Street <u>Plano TX 75024</u> City State ZIP Code	<u>DASIR, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name Hi.Q, Inc.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (if known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement Pursuant to Fed. R. Bankr. P. 1007 and 7007.1

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2023  
 MM / DD / YYYY

x Tyler Moore  
 Signature of individual signing on behalf of debtor

Tyler Moore  
 Printed name

Chief Financial Officer  
 Position or relationship to debtor

## Schedule A/B, Attachment 3.1

No.	Name of Institution	Type of Account	Last 4 digits of account number	Current value of debtor's interest
1	Bridge Bank	Cash Collateral Account	6494	\$ -
2	Bridge Bank	Checking	3217	\$ 11,431.60
3	Bridge Bank	Money Market	6564	\$ 65,252.93
4	First Republic	Checking	0132	\$ 46,756.17
5	First Republic	Savings	0249	\$ -
6	Silicon Valley Bank	Cash Collateral Account	1179	\$ 5,832.27
7	Silicon Valley Bank	Cash Collateral Account	7060	\$ -
8	Silicon Valley Bank	Collateral Money Market Account	7297	\$ 1.00
9	Silicon Valley Bank	Collateral Money Market Account	6452	\$ 1.00
10	Silicon Valley Bank	Checking	3951	\$ 132,640.10
11	Silicon Valley Bank	Collateral Money Market Account	2770	\$ 250,000.00

\$ 511,915.07
---------------

**Schedule A/B, Attachment 8.1**

<b>No.</b>	<b>Description</b>	<b>Holder</b>	<b>Amount</b>
1	Prepaid Insurance - D&O Run-off	QBE	\$ 309,750.00
2	Prepaid Insurance - D&O Run-off	Berkshire	\$ 150,000.00
3	Prepaid Insurance - EPLI	RSUI	\$ 17,506.68
4	Prepaid SaaS - Contract Management	ContractSafe, LLC	\$ 2,796.00

**\$ 480,052.68**

<b>Schedule A/B, Attachment 72</b>
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Message	Current Value
2021 State Income Tax Receivable - Texas	\$22,360.00
2021 State Income Tax Receivable - Connecticut	\$500.00
2021 State Income Tax Receivable - New Jersey	\$5,000.00
2021 State Income Tax Receivable - Massachusetts	\$8,224.00
2021 State Income Tax Receivable - Wisconsin	\$100.00
2021 State Income Tax Receivable - Arizona	\$100.00
2021 State Income Tax Receivable - California	\$4,000.00
2021 State Income Tax Receivable - Louisiana	\$1,767.00
2021 State Income Tax Receivable - Pennsylvania	\$2,886.00
2021 State Income Tax Receivable - Oklahoma	\$2,000.00
2021 State Income Tax Receivable - Oregon	\$650.00
2021 State Income Tax Receivable - Kentucky	\$2,233.00

<b>\$ 50,320.00</b>
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## Schedule A/B, Attachment 75

Case Title (Name and Case Number)	Nature of Case	Court or Agency's Name and Address	Amount Requested
HI.Q, Inc. d/b/a Health IQ v. Enfuego Holdings, LLC d/b/a Cege Media, LLC Case No. N22C-02-160 FWW	Contractual Indemnification	US District Court for the District of Delaware 844 North King St Unit 18 Wilmington, DE 19801-3570	TBD
HI.Q, Inc. d/b/a Health IQ v. Enfuego Holdings, LLC d/b/a Cege Media, LLC Case No. N22C-08-160 FWW	Contractual Indemnification	US District Court for the District of Delaware 844 North King St Unit 18 Wilmington, DE 19801-3570	TBD

## Schedule E/F, Attachment 3.1

Nonpriority creditor's name	Nonpriority creditor's mailing address	Date debt was occurred	Contingent?	Unliquidated?	Disputed?	Basis for the claim	Is the claim subject to offset?	Amount of claim
AA Media Inc	307 S Class St Middletown DE 19709	11/30/2022	No	No	No	Supplier or Vendor	No	\$119,605.00
Accurate Employment Screening, LLC	200 Spectrum Center Dr., Suite 1100 Irvine, CA 92618	8/1/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$20,980.25
Advanced Engineering Services LLC	16192 Coastal Highway Lewes DE 19958	11/17/22 - 12/14/22	No	No	No	Supplier or Vendor	No	\$214,441.00
Alliance of Chief Executives LLC	2185 N California Blvd Suite 590 Walnut Creek CA 94596	1/25/2023	No	No	No	Supplier or Vendor	No	\$10,000.00
AllianceOne Receivables Management Incorporated	4850 East Street Road Trevose PA 19053	07/31/22 - 09/15/22	No	No	No	Supplier or Vendor	No	\$157,142.70
AMAZON Web Services	P.O. BOX 84023 Seattle WA 98124-8423	03/08/23 - 05/06/23	No	No	No	Supplier or Vendor	No	\$152,032.65
Andreesen Horowitz Fund V, L.P., as nominee	2865 Sand Hill Road, Suite 101 Menlo Park, CA 94025	2/7/2022	No	No	No	Convertible Note	No	\$1,939,922.10
Apollo Interactive, Inc.	139 Illinois Street El Segundo CA 90245	10/31/22 - 12/01/22	No	No	No	Supplier or Vendor	No	\$6,571.00
Aquiline Technology Growth Fund L.P.	535 Madison Ave. New York, NY 10022	2/7/2022	No	No	No	Convertible Note	No	\$565,773.59
Armanino LLP	12657 Alcosta Boulevard San Ramon CA 94583	10/31/2022	No	No	No	Supplier or Vendor	No	\$9,975.00
Assure Media, LLC	2385 NW Executive Center Dr Suite 100 Boca Raton FL 33431	10/31/22 - 12/19/22	No	No	No	Supplier or Vendor	No	\$542,875.00
Axiom Global Inc	295 Lafayette Street Floor 7 New York NY 10012	06/30/22 - 08/31/22	No	No	No	Supplier or Vendor	No	\$20,645.87
Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	901 K Street N.W. Suite 900 Washington DC 20001	08/09/22 - 04/30/23	No	No	No	Supplier or Vendor	No	\$4,174.50
Bankers Life and Casualty Company	303 E. Wacker Dr Ste 500 Chicago IL 60601	7/29/2021	No	No	No	Convertible Note	No	\$10,000,000.00
Barrington Media Group, LLC	4 Armstrong Road 3rd Floor Shelton CT 6484	10/25/22 - 12/12/22	No	No	No	Supplier or Vendor	No	\$1,086,440.00
Blue Wing Ads, LLC	2885 Sanford Ave SW 12566 Grandville MI 49418	10/31/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$136,291.00
Blueshift Labs, Inc	433 California Street Suite 600 San Francisco CA 94104 US	7/19/2022	No	No	No	Supplier or Vendor	No	\$7,000.00
Brainier Solutions, Inc	7801 E. Bush Lake Road Suite 450 Minneapolis MN 55439	8/31/2022	No	No	No	Supplier or Vendor	No	\$10,936.45
Bramalea Partners Fund, L.P.	184 High Street Suite 402 Boston, MA 02110	3/15/2022	No	No	No	Convertible Note	No	\$1,125,000.00
Bramalea Partners Fund, L.P.	184 High Street Suite 402 Boston, MA 02110	2/7/2022	No	No	No	Convertible Note	No	\$7,500,000.00
Bramalea Partners HealthIQ SPV LP	184 High Street Suite 402 Boston, MA 02110	3/15/2022	No	No	No	Convertible Note	No	\$1,500,000.00
C3/CustomerContactChannels Inc.	13011 McCallen Pass, Bldg A Suite 210 Austin TX 78753	08/09/22 - 09/01/22	No	No	No	Supplier or Vendor	No	\$463,200.36
Call Criteria	19525 Ventura Blvd. Ste F Tarzana CA 91356	08/31/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$111,827.30
Call Trader, LLC	145 Corte Madera Town Center 596 Corte Madera CA 94925	11/30/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$215,530.00
CCI Enterprise DMCC	Suite 201 Business Bay X2 Jumeirah Lake Towers Dubai UAE	08/01/22 - 09/01/22	No	No	No	Supplier or Vendor	No	\$632,149.00
CDW Direct	P.O. Box 75723 Chicago IL 60675-5723	10/17/22 - 02/21/23	No	No	No	Supplier or Vendor	No	\$1,186,175.68
Charles River Partnership XV, LP	110 Great Rd #301 Bedford, MA 01730	2/7/2022	No	No	No	Convertible Note	No	\$2,230,298.20
Christopher L. Shirley	Address on File	9/21/2022	No	No	No	Convertible Note	No	\$500,000.00
CIRCLECI.COM	201 Spear Street Suite 1200 San Francisco CA 94105	4/3/2023	No	No	No	Supplier or Vendor	No	\$210.00

Clark Hill	500 Woodward Avenue Suite 3500 Detroit MI 48226	09/21/22 - 04/30/23	No	No	No	Supplier or Vendor	No	\$30,321.50
Clear Data Networks, Inc	835 W. 6th St., 12th Fl Austin, TX 78703	9/1/22 - 9/30/22	No	No	No	Supplier or Vendor	No	\$7,500.00
CLINGEN CALLOW & McLEAN, LLC	2300 Cabot Dr., Suite 500 Lisle, IL 60532	6/1/23 - 7/31/23	No	No	No	Supplier or Vendor	No	\$4,512.50
Cohen Seglias Pallas Greenhall & Furman P.C.	1600 Market St. Philadelphia, PA 19103	8/1/22 - 8/31/22	No	No	No	Supplier or Vendor	No	\$1,162.00
CohnReznick LLP	14 Sylvan Way 3rd Floor Parsippany NJ 7054	10/27/22 - 05/25/23	No	No	No	Supplier or Vendor	No	\$8,400.00
Cole Scott & Kissane PA	9150 S. Dadeland Blvd Suite 1400 Miami FL 33156	12/01/22 - 03/24/23	No	No	No	Supplier or Vendor	No	\$18,017.00
Connecture Inc.	1433 N. Water St., Suite 400 Milwaukee, WI 53202	6/30/23 - 8/30/23	No	No	No	Supplier or Vendor	No	\$175,890.00
Corporation Service Company	PO Box 13397 Philadelphia PA 19101-3397	05/08/23 - 05/18/23	No	No	No	Supplier or Vendor	No	\$484.00
Cross & Simon, LLC	1105 North Market Street Suite 901 Wilmington, DE 19801	6/6/2023	No	No	No	Supplier or Vendor	No	\$9,883.38
CRS Licensing, LLC dba Patton Compliance	3122 Mahan Drive Suite 801-250 Tallahassee FL 32308	09/30/22 - 11/30/22	No	No	No	Supplier or Vendor	No	\$2,532.75
CSG Actuarial, LLC	9111 Cypress Waters Blvd Suite 450 Coppell TX 75019	05/04/23 - 06/01/23	No	No	No	Supplier or Vendor	No	\$1,000.00
CSG Consulting, LLC	13220 Birch Drive Suite 220 Omaha NE 68164	5/1/2023	No	No	No	Supplier or Vendor	No	\$5,600.00
Data Axle	10 Vose Farm Road Peterborough NH 3458	09/30/22 - 01/31/23	No	No	No	Supplier or Vendor	No	\$35,802.90
Deloitte & Touche LLP	P.O. Box 844708 Dallas TX 75284-4708	08/08/22 - 12/07/22	No	No	No	Supplier or Vendor	No	\$436,129.00
Deloitte Tax LLP	PO Box 844736 Dallas TX 75284-4736	10/31/22 - 11/02/22	No	No	No	Supplier or Vendor	No	\$52,080.00
Digital Thrive, LLC	1700 South Lamar Blvd Suite 338 Austin TX 78704	10/31/22 - 11/16/22	No	No	No	Supplier or Vendor	No	\$327,780.00
DMS Insurance	P.O. Box 80080 City of Industry CA 91716-8060	10/31/2022	No	No	No	Supplier or Vendor	No	\$15,843.02
DocuSign, Inc.	DEPT 3428 PO Box 123428 Dallas TX 75312	9/30/2022	No	No	No	Supplier or Vendor	No	\$21,938.00
Easy Health, Inc.	8605 Santa Monica Boulevard PMB 38903 West Hollywood CA 90069-4109	11/30/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$272,560.00
EmailOversight, Inc.	500 N Brand Blvd Suite 610 Glendale CA 91203	10/28/22 - 11/29/22	No	No	No	Supplier or Vendor	No	\$13,396.34
Ericksen Arbuthnot	570 Lennon Ln Walnut Creek CA 94598	09/01/22 - 10/21/22	No	No	No	Supplier or Vendor	No	\$4,894.00
EtLeap Inc	440 N Barranca Ave #9232 Covina CA 91723	10/04/22 - 05/09/23	No	No	No	Supplier or Vendor	No	\$9,517.10
Everquote, Inc.	210 Broadway Suite 302 Cambridge MA 2139	10/30/22 - 12/30/22	No	No	No	Supplier or Vendor	No	\$456,998.00
Examone	PO Box 201395 Dallas TX 75320-1395	08/29/22 - 02/23/23	No	No	No	Supplier or Vendor	No	\$393,094.30
Excel Impact, LLC	382 NE 191st Street #57537 Miami FL 33179	11/1/2022	No	No	No	Supplier or Vendor	No	\$6,277.75
Executive Boutique PH Inc.	143 Old Post Road North Croton on Hudson NY 10520	08/23/22 - 12/16/22	No	No	No	Supplier or Vendor	No	\$470,222.77
Express Imaging Services	P.O. Box 185 Torrance CA 90507	09/30/22 - 04/01/23	No	No	No	Supplier or Vendor	No	\$42.00
EZLynx	750 State Hwy 121 Bypass Lewisville TX 75067	03/01/22 - 07/21/22	No	No	No	Supplier or Vendor	No	\$22,554.84
Felicitas Ventures IV, L.P.	2460 Sand Hill Rd #100 Menlo Park, CA 94025	2/7/2022	No	No	No	Convertible Note	No	\$256,753.00
First Round Capital IV, L.P. as nominee	151 10th St Ste 1501 San Francisco, CA 94103	3/7/2022	No	No	No	Convertible Note	No	\$250,000.00
Five9, Inc.	4000 Executive Parkway San Ramon CA 94583	10/11/22 - 01/31/23	No	No	No	Supplier or Vendor	No	\$664,895.61
Foundation Capital VIII Principals Fund, LLC	550 High Street 3rd Floor Palo Alto, CA 94301	2/7/2022	No	No	No	Convertible Note	No	\$31,609.00

Foundation Capital VIII, L.P.	550 High Street 3rd Floor Palo Alto, CA 94301	2/7/2022	No	No	No	Convertible Note	No	\$1,467,573.04
Fox Rothschild LLP	2000 Market St. 20th Floor Philadelphia PA 19103-3222	03/31/23 - 04/30/23	No	No	No	Supplier or Vendor	No	\$329,847.02
Fragomen, Del Rey, Bernsen & Loewy, LLP	75 Remittance Dr Suite #6072 Chicago IL 60675-6072	09/26/22 - 01/12/23	No	No	No	Supplier or Vendor	No	\$2,450.00
Frontapp	1455 Market St Floor 19 San Francisco, CA 94103	3/28/2023	No	No	No	Supplier or Vendor	No	\$852.00
FTI Consulting Technology LLC	16701 Melford Boulevard Suite 200 Bowie MD 20715	2/16/2023	No	No	No	Supplier or Vendor	No	\$235.50
G Squared Opportunities Fund V LLC	205 North Michigan Avenue, Suite 3770 Chicago, IL 60601	3/16/2021	No	No	No	Convertible Note	No	\$4,851,900.00
G Squared Opportunities Fund V LLC	205 North Michigan Avenue, Suite 3770 Chicago, IL 60601	5/15/2021	No	No	No	Convertible Note	No	\$2,426,713.26
G Squared V, LP	205 North Michigan Avenue, Suite 3770 Chicago, IL 60601	3/16/2021	No	No	No	Convertible Note	No	\$5,148,100.00
G Squared V, LP	205 North Michigan Avenue, Suite 3770 Chicago, IL 60601	5/15/2021	No	No	No	Convertible Note	No	\$2,573,286.74
G Squared V, LP	205 North Michigan Avenue, Suite 3770 Chicago, IL 60601	4/14/2021	No	No	No	Convertible Note	No	\$5,000,000.00
Gaingels 10X Capital Diversity Fund I, L.P.	3 Main St Ste 214 Burlington, Vermont, 05401	3/7/2022	No	No	No	Convertible Note	No	\$500,000.00
Gaingels Health IQ I, A Series of Republic Deal Room Ma	3 Main St Ste 214 Burlington, Vermont, 05401	3/16/2022	No	No	No	Convertible Note	No	\$203,622.41
Gaingels HealthIQ LLC	3 Main St Ste 214 Burlington, Vermont, 05401	3/7/2022	No	No	No	Convertible Note	No	\$275,000.00
Getty Images	PO Box 953604 St Louis MO 63195	08/30/22 - 01/24/23	No	No	No	Supplier or Vendor	No	\$2,593.68
GlobalCom BPO Services, LLC	591 Mantua Boulevard Suite 201 Sewell NJ 08080	09/01/22 - 11/28/22	No	No	No	Supplier or Vendor	No	\$402,610.99
Greenhouse Software, Inc.	18 West 18th Street 11th Floor New York NY 10011	11/17/2022	No	No	No	Supplier or Vendor	No	\$13,030.26
H. Barton Co-Invest Fund IV, LLC	135 Main Street, Suite 850 San Francisco, CA 94105	7/29/2021	No	No	No	Convertible Note	No	\$500,000.00
Hall Estill Hardwick Gable Golden & Nelson	521 East 2nd Street Suite 1200 Tulsa OK 74120	09/15/22 - 03/31/23	No	No	No	Supplier or Vendor	No	\$9,202.10
Hanson Bridgett LLP	425 Market Street, 26th Fl San Fransisco CA 94105	08/10/22 - 04/30/23	No	No	No	Supplier or Vendor	No	\$20,486.00
Harris Troutman	Address on File	2/14/2023	No	No	Yes	Supplier or Vendor	No	\$291.58
HEA Gaingels Fund I, a series of MV Funds	3 Main St Ste 214 Burlington, Vermont, 05401	3/7/2022	No	No	No	Convertible Note	No	\$212,500.00
HealthQuotes, LLC	4376 North Forestdale Drive unit 4 Park City UT 84098	11/30/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$87,165.00
Heidrick & Struggles, Inc.	233 South Wacker Drive Chicago IL 60606	9/1/2022	No	No	No	Supplier or Vendor	No	\$3,630.94
Hill, Kertscher & Wharton, LLP	3625 Cumberland Blvd SE Suite 1050 Atlanta GA 30339	11/30/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$990.00
HIQ SPV Insurance Services LLC	5465 Legacy Dr., Suite 650 Plano, TX 75024	5/1/21 - 8/30/23	No	No	No	Intercompany	No	\$105,037,558.05
inContact, Inc.	PO Box 410468 Salt Lake City UT 84141-0468	09/01/22 - 05/01/23	No	No	No	Supplier or Vendor	No	\$114,015.33
Innovation Direct Group	P.O. Box 310666 Miami FL 33231	11/30/2022	No	No	No	Supplier or Vendor	No	\$81,700.00
IQVIA Inc.	100 IMS Drive Parsippany NJ 7054	9/26/2022	No	No	No	Supplier or Vendor	No	\$32,475.00
Iron Mountain	PO Box 601002 Pasadena CA 91189-1002	01/11/23 - 03/31/23	No	No	No	Supplier or Vendor	No	\$10,427.98
IWCO Direct	7951 Powers Blvd Chanhassen MN 55317	11/23/2022	No	No	No	Supplier or Vendor	No	\$14,881.18
Jackson Lewis PC	1133 Westchester Avenue West Harrison NY 10604	01/17/23 - 04/30/23	No	No	No	Supplier or Vendor	No	\$28,378.50
Japs-Olson Company	7500 Excelsior Boulevard St. Louis Park MN 55426	01/16/23 - 03/15/23	No	No	No	Supplier or Vendor	No	\$10,594.96

Kandji Inc	101 West Broadway Suite 1440 San Diego CA 92101	2/17/2023	No	No	No	Supplier or Vendor	No	\$15,395.16
Kaseya US, LLC	26 West 17th Street, 9th FL New York NY 10011	11/28/22 - 11/29/22	No	No	No	Supplier or Vendor	No	\$6,683.18
Kelley Drye & Warren LLP	101 Park Avenue New York NY 10178	7/19/2022	No	No	No	Supplier or Vendor	No	\$7,639.36
KnowBe4 Inc.	33 N. Garden Avenue Ste 1200 Clearwater FL 33755	12/1/2022	No	No	No	Supplier or Vendor	No	\$17,926.71
Leads Mogul, LLC	223 E Thousand Oaks Boulevard Suite 222 Thousand Oaks CA 91360	10/31/2022	No	No	No	Supplier or Vendor	No	\$25,800.00
Lendmarx, LLC	3825 Edwards Rd Suite 103 Cincinnati OH 45209	12/01/22 - 12/04/22	No	No	No	Supplier or Vendor	No	\$170,000.00
LinkedIn Corporation	62228 Collections Center Drive Chicago IL 60693-0622	09/06/22 - 03/07/23	No	No	No	Supplier or Vendor	No	\$95,267.25
Littler Mendelson PC	P.O Box 207137 Dallas TX 75320	09/01/22 - 04/30/23	No	No	No	Supplier or Vendor	No	\$28,481.93
Longtail Re (Cayman) SPC Ltd.	28-A Elgin Avenue George Town KY1-9006 Grand Cayman	3/16/2021	No	No	No	Convertible Note	No	\$10,000,000.00
M&M Holdings USA LLC	2790 North Federal Highway Boca Raton FL 33431	11/30/22 - 12/05/22	No	No	No	Supplier or Vendor	No	\$280,255.00
Mahamedi Paradice LLP	1901 S. Bascom Ave. Suite 600 Campbell CA 95008	08/01/22 - 03/31/23	No	No	No	Supplier or Vendor	No	\$11,224.50
Mana Ventures, LP - B2	478 Valencia Dr South San Francisco, CA 94080	3/7/2022	No	No	No	Convertible Note	No	\$20,000.00
MIB Inc.	50 Braintree Hill Park Suite 400 Braintree MA 2184	08/31/22 - 11/10/22	No	No	No	Supplier or Vendor	No	\$525.00
Milliman Solutions, LLC	15800 West Bluemound Road Suite 100 Brookfield WI 53005	08/15/22 - 01/31/23	No	No	No	Supplier or Vendor	No	\$777,184.00
Munjai Shah	Address on File	2/7/2022	No	No	No	Convertible Note	No	\$250,000.00
Munsch Hardt Kopf & Harr, P.C.	500 N. Akard St. Suite 3800 Dallas TX 75201	01/13/23 - 05/24/23	No	No	No	Supplier or Vendor	No	\$5,510.67
MW Media Group LLC	1402 Topp Creek Drive Indianapolis IN 46214	10/30/22 - 11/28/22	No	No	No	Supplier or Vendor	No	\$270,672.00
My Health Angel, LLC	4801 Linton Boulevard Ste 11A Delray Beach FL 33445	10/23/22 - 12/11/22	No	No	No	Supplier or Vendor	No	\$742,295.00
NCC Group Security Services Inc.	650 California Street, Suite 2950 San Francisco CA 94108	08/30/22 - 10/25/22	No	No	No	Supplier or Vendor	No	\$20,200.00
NexLevel Direct, LLC	175 Parfitt Way SE Suite S210 Bainbridge Island WA 98110	10/24/22 - 12/12/22	No	No	No	Supplier or Vendor	No	\$129,835.00
Nextgen Leads LLC	701 B Street, Suite 1255 San Diego CA 92101	11/30/2022	No	No	No	Supplier or Vendor	No	\$1,200.03
NFP Property & Casualty Services, Inc.	45 Executive Drive Plainview NY 11803	3/21/2023	No	No	No	Supplier or Vendor	No	\$2,500.00
Offshore Solutions LLC	4102 S 1900 W Roy UT 84067	08/01/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$57,595.60
One Identity LLC	4 Polaris Way Aliso Viejo CA 92656	10/18/22 - 01/10/23	No	No	No	Supplier or Vendor	No	\$125,088.40
Optimize to Convert Digital, LLC	170 Commerce Way Ste 200 Portsmouth NH 3801	11/30/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$335,850.00
Oracle America, Inc.	PO 44471 San Francisco, CA 94144-4471	10/28/22 - 04/28/23	No	No	No	Supplier or Vendor	No	\$285,293.21
PagerDuty	600 Townsend St. Suite 125 San Francisco, CA 94103	3/31/2023	No	No	No	Supplier or Vendor	No	\$447.58
Pensionmark Financial Group, LLC	24 E. Cota St., Suite 200 Santa Barbara, CA 93101	4/1/23 - 6/30/23	No	No	No	Supplier or Vendor	No	\$2,524.06
Perimeter 81 LLC	134 N. 4th St. Brooklyn, NY 11249	8/1/23 - 9/1/23	No	No	No	Supplier or Vendor	No	\$200.00
Pitch Perfect Solutions LLC	8 The Green Suite A Dover DE 19901	11/30/2022	No	No	No	Supplier or Vendor	No	\$22,617.00
Policy Post LLC	4401 Hazel Avenue Fair Oaks CA 95628	10/31/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$111,621.00
PolicyBind LLC	205 Coral Road Apt 1 Boynton Beach FL 33435	10/31/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$135,847.72

Propio LS LLC	10801 Mastin St, Ste 580 Overland Park KS 66210	11/30/22 - 01/31/23	No	No	No	Supplier or Vendor	No	\$20,537.46
PSG Global Solutions, Inc.	4551 Glencoe Avenue Suite 150 Marina Del Rey CA 90292	10/26/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$372,500.00
Pullman & Comley, LLC	850 Main St. Bridgeport, CT 06604	4/30/2023	No	No	No	Supplier or Vendor	No	\$3,300.00
QualStaff Resources	9909 Mira Mesa Blvd Unit 240 San Diego CA 92131	10/20/22 - 12/29/22	No	No	No	Supplier or Vendor	No	\$29,105.11
Qualys Inc	PO Box 205858 Dallas TX 75320-5858	09/30/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$12,308.04
Quinstreet, Inc.	950 TOWER LANE STE600 FOSTER CITY CA 94404	12/18/2022	No	No	No	Supplier or Vendor	No	\$26,919.20
Rathje Woodward, LLC	300 E. Roosevelt Road, Suite 300 Wheaton IL 60187	12/31/22 - 03/31/23	No	No	No	Supplier or Vendor	No	\$25,355.92
Reciprocity, Inc.	548 Market Street # 73905 San Francisco CA 94104-5401	09/23/22 - 03/24/23	No	No	No	Supplier or Vendor	No	\$27,370.00
Regal Result, LLC	34145 East Pacific Coast Highway Dana Point CA 92629	11/30/2022	No	No	No	Supplier or Vendor	No	\$8,650.00
Reserve Tech, Inc.	4041 MacArthur Suite 400 Newport Beach CA 92660	10/31/22 - 11/30/22	No	No	No	Supplier or Vendor	No	\$329,142.80
Ribbit Capital III, L.P.	364 University Avenue Palo Alto, CA 94301	2/7/2022	No	No	No	Convertible Note	No	\$1,407,120.68
Rich May, P.C.	176 Federal Street Boston MA 2110	4/10/2023	No	No	No	Supplier or Vendor	No	\$8,881.38
Ring2 Media Inc	121 Post Road East Westport CT 06880	10/31/22 - 12/15/22	No	No	No	Supplier or Vendor	No	\$283,610.00
Rishi Chandna 2014 Separate Property Trust	19319 Trentham Ave Cerritos, CA 90703	8/3/2021	No	No	No	Convertible Note	No	\$300,000.00
RJ Capital Group	5782 Parkhurst Place Yorba Linda CA 92886	10/28/2022	No	No	No	Supplier or Vendor	No	\$7,500.00
Salary.com LLC	610 Lincoln Street North Building STE 200 Waltham, MA 02451	6/13/2023	No	No	No	Supplier or Vendor	No	\$17,325.00
Securiti, Inc	3031 Tisch Way Suite 100 San Jose CA 95128	08/26/22 - 12/28/22	No	No	No	Supplier or Vendor	No	\$15,250.00
Shi International Corp	290 davidson avenue Somerset NJ 75395-2121	03/07/22 - 05/23/23	No	No	No	Supplier or Vendor	No	\$182,530.12
Sisense SF, Inc.	PO Box 675383 Detroit MI 48267-5383	08/01/22 - 11/21/22	No	No	No	Supplier or Vendor	No	\$33,270.56
Six Eleven Global Teleservices	Mabini st, cor Araullo st Davao City 8000 Philippines	06/30/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$350,289.34
SkyPrep Inc.	503 Queen Street East Toronto M5A 1V1 CA	02/28/23 - 05/31/23	No	No	No	Supplier or Vendor	No	\$10,696.00
Solium Plan Managers LLC	58 South River Drive Suite 401 Tempe AZ 85281	12/21/2022	No	No	No	Supplier or Vendor	No	\$27,117.35
StepStone VC Global Partners VIII-A, L.P.	100 Painters Mill Road, Suite 700 Owings Mills, MD 21117	2/7/2022	No	No	No	Convertible Note	No	\$475,571.46
StepStone VC Global Partners VIII-C, L.P.	100 Painters Mill Road, Suite 700 Owings Mills, MD 21117	2/7/2022	No	No	No	Convertible Note	No	\$31,187.21
StepStone VC Opportunities V, L.P.	100 Painters Mill Road, Suite 700 Owings Mills, MD 21117	2/7/2022	No	No	No	Convertible Note	No	\$1,143,320.51
StepStone VC Opportunities V-D, L.P.	100 Painters Mill Road, Suite 700 Owings Mills, MD 21117	2/7/2022	No	No	No	Convertible Note	No	\$100,870.21
Stonehedge Media Inc.	154 Tudor Court Lakewood NJ 8701	10/31/2022	No	No	No	Supplier or Vendor	No	\$16,110.00
Sullivan Moving & Storage/United Van Lines	5704 Copley Drive San Diego CA 92111	8/15/2022	No	No	No	Supplier or Vendor	No	\$6,013.10
Sumo Logic Inc.	DEPT LA 23966 Pasadena CA 91185-3966	08/31/22 - 03/24/23	No	No	No	Supplier or Vendor	No	\$60,830.11
SunFire, Inc.	150 Kimball Rd Carlisle MA 1741	10/31/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$390,860.00
Telelanguage Inc.	610 Southwest Broadway Suite 200 Portland OR 97205	09/01/22 - 10/31/22	No	No	No	Supplier or Vendor	No	\$63,093.13
The Hanover Insurance Group	PO Box 580045 Charlotte NC 28258-0045	3/1/2023	No	No	No	Supplier or Vendor	No	\$30,297.72

The Wisdom Companies, LLC	909 N. Pacific Coast Highway Suite 300 El Segundo CA 90245	10/31/2022	No	No	No	Supplier or Vendor	No	\$41,817.48
Top Shelf Marketing Inc	126 Stratford Place Lakewood NJ 8701	10/31/2022	No	No	No	Supplier or Vendor	No	\$16,950.00
Toptail, LLC	2810 North Church Street #36879 Wilmington DE 19802-4447	09/27/22 - 12/29/22	No	No	No	Supplier or Vendor	No	\$32,628.75
Transparent BPO, LLC	11140 Rockville Pike Ste 100-546 Rockville MD 20852	08/31/22 - 10/31/22	No	No	No	Supplier or Vendor	No	\$523,125.14
TriplePoint Capital LLC	2755 Sand Hill Rd, STE 150 Menlo Park, CA 94025	11/18/2023	No	No	No	Supplier or Vendor	No	\$23,633.50
Troutman Firm	530 Technology Drive Suite 200 Irvine CA 92618	03/31/23 - 05/01/23	No	No	No	Supplier or Vendor	No	\$61,171.87
True Capital Partners LLC	56 N Haddon Avenue Haddonfield NJ 8033	09/01/22 - 11/24/22	No	No	No	Supplier or Vendor	No	\$137,500.00
Trupp HR, Inc.	160 NE 6th Ave., Suite 300 Portland, OR 97232	11/1/22 - 1/20/23	No	No	No	Supplier or Vendor	No	\$10,140.00
Trustpilot Inc.	245 Fifth Avenue 5th Floor New York NY 10016	11/15/22 - 02/15/23	No	No	No	Supplier or Vendor	No	\$7,160.00
Turing Enterprises Inc.	PO BOX LA 22533 PASADENA CA 91185- 2533	07/31/22 - 01/10/23	No	No	No	Supplier or Vendor	No	\$120,740.52
TWILIO	101 Spear Street Suite 100 San Francisco CA 94105	11/01/22 - 01/31/23	No	No	No	Supplier or Vendor	No	\$256,603.63
Venture Lending & Leasing VI, LLC	104 La Mesa Dr Ste 102 Portola Valley, CA, 94028-7510	3/7/2022	No	No	No	Convertible Note	No	\$179,675.51
Venture Lending & Leasing VII, LLC	104 La Mesa Dr Ste 102 Portola Valley, CA, 94028-7510	3/7/2022	No	No	No	Convertible Note	No	\$250,000.06
Venture Lending & Leasing VIII, LLC	104 La Mesa Dr Ste 102 Portola Valley, CA, 94028-7510	3/7/2022	No	No	No	Convertible Note	No	\$70,324.43
Vernis & Bowling of Palm Beach, P. A.	618 U.S. Highway 1 Suite 200 North Palm Beach FL 33408	01/31/23 - 04/30/23	No	No	No	Supplier or Vendor	No	\$2,345.00
Vertafore	PO Box 27167 New York NY 10087	1/1/2023	No	No	No	Supplier or Vendor	No	\$3.50
Virtu Corporation	1130 Connecticut Ave NW Suite 210 Washington DC 20036	7/1/2022	No	No	No	Supplier or Vendor	No	\$29,399.00
WebCE	12222 Merit Drive Suite 500 Dallas TX 75251	12/23/22 - 01/02/23	No	No	No	Supplier or Vendor	No	\$6,092.32
WeCall Media Inc.	4300 Sharon Road Apt. 545 Charlotte NC 28211	10/31/22 - 12/31/22	No	No	No	Supplier or Vendor	No	\$2,008,550.00
What If Ventures Health IQ, a series of What If SPV LLC	6735 Salt Cedar Way, Building 1, Suite 300 Frisco, TX 75034	3/15/2022	No	No	No	Convertible Note	No	\$308,200.20
What If Ventures Health IQ, a series of What If SPV LLC	6735 Salt Cedar Way, Building 1, Suite 300 Frisco, TX 75034	3/7/2022	No	No	No	Convertible Note	No	\$987,980.00
Wheeler Staffing Partners, Inc.	1700 Alma Drive Suite 500 Plano TX 75075	07/31/22 - 12/21/22	No	No	No	Supplier or Vendor	No	\$530,990.17

**\$189,216,641.78**

## Schedule G

Name of the Counterparty	Address of the Counterparty	Nature of the Contract	Term Remaining (Months)
AA Media, Inc.	307 S Class St, Middletown, DE 19709	Vendor / Service Provider	Unknown
Acquire Crowd	4041 MacArthur Suite 400, Newport Beach, CA 92660	Vendor / Service Provider	1
Agency Incline, LLC	7401 Wiles Road Suite 217, Coral Springs, FL 33067	Vendor / Service Provider	Unknown
All Web Leads	7300 Ranch to Market 2222 Building 2, Suite 100, Austin, TX 78730	Vendor / Service Provider	Unknown
Apollo Interactive	139 Illinois Street, El Segundo, CA 90245	Vendor / Service Provider	Unknown
Assurance IQ	920 5th Ave., Ste 3600, Seattle, WA 98104	Vendor / Service Provider	Unknown
Assure Media, LLC	2385 NW Executive Center Dr., Suite 100, Boca Raton, FL 33431	Vendor / Service Provider	Unknown
Barrington Media Group, LLC	4 Armstrong Road, 3rd Floor, Shelton, CT 06484	Vendor / Service Provider	Unknown
Blue Wing Ads, LLC	2885 Sanford Ave., SW 12566, Grandville, MI 49418	Vendor / Service Provider	Unknown
Broker Calls, LLC	3323 West Commerical Blvd., Suite 260, Fort Lauderdale, FL 33309	Vendor / Service Provider	Unknown
C3 Data LLC	4376 North Forestdale Drive, Unit 4, Park City, UT 84098	Vendor / Service Provider	Unknown
Call Trader, LLC	145 Corte Madera Town Center, #596, Corte Madera, CA 94925	Vendor / Service Provider	Unknown
Charleston Investment Group, LLC	2390 El Camino Real, Suite 210, Palo Alto, CA 94306	Property Lease	4
Connecting the Dots LLC	101 Painted Turtle Lane, Chapel Hill, NC 27516	Vendor / Service Provider	Unknown
Digital Thrive, LLC	1700 South Lamar Blvd Suite 338 Austin TX 78704 US	Vendor / Service Provider	Unknown
Easy Health, Inc.	8605 Santa Monica Boulevard, West Hollywood, CA 90069	Vendor / Service Provider	Unknown
Everise, Inc.	600 N. Pine Island Rd., Suite 320, Plantation, FL 33324	Vendor / Service Provider	Unknown
Everquote	210 Broadway Suite 302, Cambridge, MA 02139	Vendor / Service Provider	Unknown
Five9 Inc.	4000 Executive Parkway, San Ramon, CA 94583	Vendor / Service Provider	Unknown
Google LLC	1600 Amphitheatre Pkwy., Mountain View, CA 94043	Vendor / Service Provider	Unknown
Innovation Direct Group	6326 Northwest 104th Court, Doral, FL 33178	Vendor / Service Provider	Unknown
Landfall Data	3740 South Ocean Boulevard, Unit 409, Highland Beach, FL 33487	Vendor / Service Provider	Unknown
Leads Mogul, LLC	223 E Thousand Oaks Boulevard, Suite 222, Thousand Oaks, CA 91360	Vendor / Service Provider	Unknown
Lendmax, LLC	3825 Edwards Rd., Suite 103, Cincinnati, OH 45209	Vendor / Service Provider	Unknown
M&M Holdings USA, LLC	2790 North Federal Highway, Boca Raton, FL 33431	Vendor / Service Provider	Unknown
Madera Digital, LLC	145 Corte Madera Town Center, #596, Corte Madera, CA 94925	Vendor / Service Provider	Unknown
My Health Angel, LLC	4801 Linton Boulevard, Suite 11A, Delray Beach, FL 33445	Vendor / Service Provider	Unknown
Navax Global, Inc.	5500 Meadows Rd., Suite 500, Lake Oswego, OR 97035	Vendor / Service Provider	6
Neatly Technologies, Inc.	3397 Silver Springs Court Rocket, Lafayette, CA 94549	Vendor / Service Provider	Unknown
Nextgen Leads, LLC	701 B Street, Suite 1255, San Diego, CA 92101	Vendor / Service Provider	Unknown
Optimize to Convert Digital, LLC	170 Commerce Way, Suite 200, Portsmouth, NH 03801	Vendor / Service Provider	Unknown
Palo Media Group, LLC	6 Main Street, Extension #3853, Plymouth, MA 02361	Vendor / Service Provider	Unknown
Ping Leads, LLC	15310 Amberly Dr., Suite 250, Tampa, FL 33647	Vendor / Service Provider	Unknown
Policy Bind, LLC	205 Coral Road, Apt 1, Boynton Beach, FL 33435	Vendor / Service Provider	Unknown
Policy Post, LLC	4401 Hazel Avenue, Fair Oaks, CA 95628	Vendor / Service Provider	Unknown
QuinStreet, Inc.	950 Tower Lane, Suite 600, Foster City, CA 94404	Vendor / Service Provider	Unknown
Quote Velocity, LLC	4260 NW 1st Ave., Suite 57, Boca Raton, FL 33431	Vendor / Service Provider	Unknown
Regal Result, LLC	34145 East Pacific Coast Highway, Dana Point, CA 92629	Vendor / Service Provider	Unknown
Richardson Marketing Group	3260 Henderson Rd., Suite 020, Columbus OH 43220	Vendor / Service Provider	Unknown
RJ Capital Group	5782 Parkhurst Place, Yorba Linda, CA 92886	Vendor / Service Provider	Unknown
RSUI	945 East Paces Ferry Road NE, Suite 1800, Atlanta, GA 30326	Insurance Policies	9
Seafont Marketing	76 E. Merritt Island Causeway, Suite 206, Merritt Island, FL 32952	Vendor / Service Provider	Unknown
Sompo	13146 Ballantyne Corporate Pl., Suite 300, Charlotte, NC 28277	Insurance Policies	1
Stonehedge Media, Inc.	154 Tudor Court, Lakewood, NJ 08701	Vendor / Service Provider	Unknown
SunFire, Inc.	150 Kimball Rd., Carlisle, MA 01741	Vendor / Service Provider	Unknown
The Colby Group, Inc.	1997 Annapolis Exchange Pkwy., Suite 300, Annapolis, MD 21401	Vendor / Service Provider	Unknown
The Med Writers LLC	9314 Forest Hill Blvd., Suite 6, Wellington, FL 33411	Vendor / Service Provider	Unknown
The Wisdom Companies, LLC	909 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245	Vendor / Service Provider	Unknown
TogetherHealth PAP LLC	3450 Buschwood Park Drive, Suite 200, Tampa, FL 33618	Vendor / Service Provider	Unknown
Top Shelf Marketing Inc	126 Stratford Place, Lakewood, NJ 08701	Vendor / Service Provider	Unknown
Torchlight Technology Group, LLC	215 S. Broad Street, 10th Floor, Philadelphia, PA 19107	Vendor / Service Provider	Unknown
TradeMarc Global	2337 Otts Rd., Pennsburg, PA 18073	Vendor / Service Provider	Unknown
Trips Marketing, LLC	18 Jordan Way, Monmouth Junction, NJ 08852	Vendor / Service Provider	Unknown
UE Authority Co. (DMS Insurance)	4800 140th Ave. N., Suite 101, Clearwater, FL 33762	Vendor / Service Provider	Unknown
Xactly Corporation	1125 17th St., Suite 1700, Denver, CO 80202	Vendor / Service Provider	Unknown